

**CONFIDENTIAL INCOME TAX QUESTIONNAIRE – FORM ITD 4001-A***All information on this form is confidential and will only be used by the Xenia Income Tax Department*

ARE YOU UNDER 18 YEARS OF AGE? YES NO . IF YES, PLEASE PROVIDE BIRTHDATE: \_\_\_\_\_

1. NAME \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

SPOUSE'S NAME \_\_\_\_\_ SOCIAL SECURITY # \_\_\_\_\_

ADDRESS \_\_\_\_\_ CITY, ST, ZIP \_\_\_\_\_

DATE MOVED TO THIS ADDRESS \_\_\_\_\_ PREVIOUS ADDRESS \_\_\_\_\_

YOUR PHONE NUMBERS: HOME \_\_\_\_\_ CELL: \_\_\_\_\_ YOUR EMAIL ADDRESS: \_\_\_\_\_

2. ARE YOU OVER 65 AND RETIRED? YES NO ARE YOU EMPLOYED? YES NO . IF YES, PLEASE PROVIDE EMPLOYER INFORMATION:

YOUR EMPLOYER \_\_\_\_\_ DATE HIRED \_\_\_\_\_

STREET ADDRESS WHERE WORK IS PERFORMED \_\_\_\_\_

CITY OR TOWNSHIP WHERE WORK IS PERFORMED \_\_\_\_\_

IS CITY TAX WITHHELD? YES NO IF YES, WHAT CITY/IES \_\_\_\_\_

3. IS YOUR SPOUSE EMPLOYED? YES NO YES, PLEASE PROVIDE SPOUSE'S EMPLOYER INFORMATION:

SPOUSE'S EMPLOYER \_\_\_\_\_ DATE HIRED \_\_\_\_\_

STREET ADDRESS WHERE WORK IS PERFORMED \_\_\_\_\_

CITY OR TOWNSHIP WHERE WORK IS PERFORMED \_\_\_\_\_

IS CITY TAX WITHHELD? YES NO IF YES, WHAT CITY/IES \_\_\_\_\_

4. ARE YOU OR YOUR SPOUSE SELF-EMPLOYED? YES NO FEDERAL ID NUMBER (IF ANY): \_\_\_\_\_

IF YES, PLEASE PROVIDE THE BUSINESS NAME (IF ANY): \_\_\_\_\_

DO YOU HAVE EMPLOYEES? YES NO IF YES, PLEASE PROVIDE DATE EMPLOYEES STARTED \_\_\_\_\_

5. DO YOU OR YOUR SPOUSE OWN RENTAL PROPERTY? YES NO FOR OFFICE USE ONLY: RENTAL CODE: \_\_\_\_\_

IF YES, PLEASE PROVIDE LOCATION OF RENTAL PROPERTY AND DATE PURCHASED (ATTACH ADDITIONAL SHEETS IF NECESSARY):

LOCATION

DATE PURCHASED

6. ARE YOU OR YOUR SPOUSE ON U.S. MILITARY ACTIVE DUTY? YES NO . IF YES, WHICH ONE(S): YOU SPOUSE

7. LIST ANY OTHER MEMBERS OF YOUR HOUSEHOLD **OVER THE AGE OF 16**. IF BETWEEN 16 AND 18, PLEASE LIST BIRTHDATE. DO NOT LIST CHILDREN UNDER 16:

NAME

SOC. SEC. NO.

BIRTHDATE

EMPLOYER

**I DECLARE THAT THE ABOVE INFORMATION IS TRUE, CORRECT AND COMPLETE.**

FOR OFFICE USE ONLY:

STATUS CODE

STATUS DATE

SOURCE

INPUT BY

SIGNATURE

DATE

EMAIL IN LIEU OF SIGNATURE